

**Belgrade Stock Exchange
Business information department**

**15th May 2009.
Belgrade**

Subject: Issuer's announcement

**CONSOLIDATED FINANCIAL STATEMENT OF
ENERGOPROJEKT GROUP FOR 2008**

In accordance with the Regulations on the public companies' reporting and with the Article 9 of the Agreement on Stocks and Bonds admission to the Exchange Market, Energoprojekt Holding Co. from Belgrade, Bulevar Mihaila Pupina 12, Novi Beograd (statistical number: 07023014, activity: 74150 Holding jobs) herewith informs the public about the Issuer's Consolidated Financial Statement for 2008.

We note that Consolidated Financial Statement of Energoprojekt Group for 2008 is approved and adopted on the 16th meeting of the Issuer's Board of Directors held on 30 April 2009 and submitted to the competent authorities.

The most important business parameters from the Consolidated Financial Statement for 2008 are the following:

- Total consolidated revenue for 2008 amounts to 20.257,8 million RSD (248,7 million EUR), which is by cca 6% more than in the same period of the last year.
- Total consolidated gross profit for 2008 amounts to 837,2 million RSD (10,3 million EUR), which is by cca 13% less than in the same period of the last year.

Consolidated Financial Statement of Energoprojekt Group for 2008 (Balance Sheet, Income Statement, Cash Flow Statement, Capital Statement Changes in Equity, Statistic Annex, Notes to the Consolidated Financial Statement) is available on the Issuer's web site:

http://eng.energoprojekt.rs/pdf/2008_ENHL_KFI.pdf

**Energoprojekt Holding Co.
Chief Executive Officer**

Vladan Pirivatrić, B.Sc.Eng.