



ENERGOPROJEKT HOLDING a.d.

New Belgrade

Based on Article 64 of the Law on Stocks and Bonds and Other Financial Instruments Market (Official Gazette of RS no. 47/2006) and Articles 6 and 7 of the Regulations on the content and manner of public companies' reporting and informing of ownership of shares with voting rights (Official Gazette of RS no. 100/06 and 116/06), Energoprojekt Holding Co. from New Belgrade, Bulevar M. Pupina 12 (statistical number 07023014, activity 74150 Holding Activities) herewith publishes:

**REPORT ON IMPORTANT EVENT
(S U M M O N S XXXIII ANNUAL SHAREHOLDERS' MEETING)**

The Executive Board of Directors of Energoprojekt Holding Co. made a decision, on the meeting held on 16th April 2009., concerning the summons XXXIII Annual Shareholders' Meeting of Energoprojekt Holding Co. for June 30, 2009. in the Dom sindikata (the Big hall) beginning at 9 A.M.

Provisional

AGENDA

1. APPOINTMENT OF COMMISSIONS FOR VOTING
2. ELECTION OF PRESIDENT OF THE GENERAL SHAREHOLDERS MEETING OF ENERGOPROJEKT HOLDING CO.
3. DISCUSSION OF THE REPORT ON IMPLEMENTATION OF THE BUSINESS POLICY AND INFORMATION ON CURRENT OPERATIONS
4. ADOPTING OF:
 - a) CONSOLIDATED FINANCIAL REPORTS OF ENERGOPROJEKT GROUP, AS WELL AS REPORT OF THE BOARD OF DIRECTORS, REPORT OF EXTERNAL AUDITOR AND REPORT OF THE SUPERVISION BOARD IN CONNECTION WITH CONSOLIDATED FINANCIAL REPORTS OF ENERGOPROJEKT GROUP FOR THE YEAR 2008
 - b) FINANCIAL REPORTS OF ENERGOPROJEKT HOLDING CO., AS WELL AS REPORT OF THE BOARD OF DIRECTORS, REPORT OF EXTERNAL AUDITOR, AND REPORT OF THE SUPERVISION BOARD IN CONNECTION WITH FINANCIAL REPORTS OF ENERGOPROJEKT HOLDING CO. FOR THE YEAR 2008
5. DECISION-MAKING CONCERNING DISTRIBUTION OF THE ANNUAL PROFIT OF ENERGOPROJEKT HOLDING CO. FOR THE YEAR 2008
6. SELECTION OF THE AUDITOR AND DETERMINING COMPENSATION FOR AUDITOR'S WORK
7. THE ENERGOPROJEKT HOLDING CO. OWN SHARES ACQUIRING AND TRANSFER
8. MEDIUM-TERM (FOUR YEAR) PROGRAMME OF ENERGOPROJEKT HOLDING AND ENERGOPROJEKT GROUP BUSINESS POLICY FOR 2009-2013 PERIOD
9. ELECTION OF MEMBERS OF THE BOARD OF DIRECTORS OF ENERGOPROJEKT HOLDING CO.

NOTE: The Agenda may not be amended and supplemented at the Shareholders Meeting itself, except in the case from Article 21, paragraphs 2 and 3 of the Articles of Association of the Energoprojekt Holding Co.

With the decision of the Board of Directors of Energoprojekt Holding Co. from the meeting held on 11th May 2009, the Day of making a list of shareholders with the right to participate in the work of Shareholders' Assembly (Day of Shareholders) is fixed on the basis of the Central Securities Depository and Clearing House on May 21, 2009.

With the decision of the Board of Directors of Energoprojekt Holding Co. from the meeting held on 15th May 2009, the Day of making a list of shareholders with the dividend-right (Day of dividend) is fixed on the basis of the Central Securities Depository and Clearing House on May 21, 2009.

Pursuant to the provisions of the Statute of Energoprojekt Holding Co. and in accordance with the Founding Deed, all Shareholders and proxies who have at least 300 shares (votes), bearing in mind that one share means the right to one vote, have the direct right to participate and decide during the Shareholders' meeting.

All Shareholders of Energoprojekt Holding Co. (who fulfill the condition of the statute) will be personally informed about the exact date of the regular Shareholders' meeting of the joint - stock company, agenda, provisional decisions and all the documents which are necessary for the realization of the right to vote.

The documents for the Shareholders' meeting, Statute and other enactments are available to the inspection every day before the day of Shareholders' meeting, in the joint-stock company head office, from 8 to 16 o'clock.

In accordance with the Article 8 of the Rule book on contents and form of public companies reporting, the Statement on essential events (Summons XXXIII Annual Shareholders' meeting and the day of Dividend determination) will be published in the daily gazette which is distributed in the whole territory of the republic of Serbia.

Energoprojekt Holding Co.
President of the Board of Directors

Belgrade, May 15, 2009.

Ignjat Tucovic, B.Sc.