

Based on Article 64 of the Law on Stocks and Bonds and Other Financial Instruments Market (Official Gazette of RS no. 47/2006) and Articles 6 and 7 of the Regulations on the content and manner of public companies` reporting and informing of ownership of shares with voting rights (Official Gazette of RS no. 100/06 and 116/06), Energoprojekt Holding Co. from New Belgrade, Bulevar M. Pupina 12 (statistical number 07023014, activity 74150 Holding Activities) herewith publishes:

**REPORT ON IMPORTANT EVENT
(CONVENING OF THE ANNUAL SHAREHOLDERS` ASSEMBLY OF
ENERGOPROJEKT HOLDING CO. BY ORDER OF THE COURT)**

Commercial Court of Belgrade by the Decision no. 3R no. 918/10 dated 14th July 2010 ordered the convening of the Annual Shareholder`s Assembly of Energoprojekt Holding Co. in accordance with the Law on Business Companies.

In his capacity of temporary agent by order of the Court, pursuant to Powers set out above in the Decision of the Commercial Court of Belgrade, Nikola Breka made a decision, on 16th July 2010, concerning the convening of the Annual Shareholder`s Assembly of Energoprojekt Holding Co. by order of the Court, which will take place on 02nd September 2010 in the Big Hall of the Labor Union Hall (Dom sindikata).

Provisional

AGENDA

1. INFORMATION ABOUT THE CIRCUMSTANCES OF CONVENING OF THE ANNUAL SHAREHOLDERS` ASSEMBLY OF ENERGOPROJEKT HOLDING CO. BY ORDER OF THE COURT
2. APPOINTMENT OF COMMISSIONS FOR VOTING
3. DISCUSSION OF:
 - a) REPORT ON IMPLEMENTATION OF THE BUSINESS POLICY
 - b) INFORMATION ON CURRENT OPERATIONS
4. ADOPTING OF:
 - a) CONSOLIDATED FINANCIAL REPORTS OF ENERGOPROJEKT GROUP, AS WELL AS REPORT OF THE BOARD OF DIRECTORS, REPORT OF EXTERNAL AUDITOR AND REPORT OF THE SUPERVISION BOARD IN CONNECTION WITH CONSOLIDATED FINANCIAL REPORTS OF ENERGOPROJEKT GROUP FOR THE YEAR 2009
 - b) FINANCIAL REPORTS OF ENERGOPROJEKT HOLDING CO., AS WELL AS REPORT OF THE BOARD OF DIRECTORS, REPORT OF EXTERNAL

AUDITOR, AND REPORT OF THE SUPERVISION BOARD IN CONNECTION WITH FINANCIAL REPORTS OF ENERGOPROJEKT HOLDING CO. FOR THE YEAR 2009

5. DECISION-MAKING CONCERNING DISTRIBUTION OF THE ANNUAL PROFIT OF ENERGOPROJEKT HOLDING CO. FOR THE YEAR 2009
6. ORDINARY SHARES OF VIII EMISSION ISSUANCE WITHOUT A PUBLIC TENDER IN ORDER TO CONVERT THE UNDISTRIBUTED PROFIT INTO THE BASIC CAPITAL OF THE COMPANY ON THE BASIS OF WHICH THE EXCHANGE OF THE EXISTING SHARES WOULD RISE THEIR FACE VALUE
7. SELECTION OF THE AUDITOR AND DETERMINING COMPENSATION FOR AUDITOR'S WORK
8. ELECTION OF MEMBERS OF THE BOARD OF DIRECTORS OF ENERGOPROJEKT HOLDING CO.
9. ELECTION OF PRESIDENT AND MEMBERS OF SUPERVISORY BOARD OF ENERGOPROJEKT HOLDING CO.
10. THE ENERGOPROJEKT HOLDING CO. OWN SHARES ACQUIRING AND TRANSFER

NOTE: The Agenda may not be amended and supplemented at the Shareholders Assembly itself, except in the case from Article 21, paragraphs 2 and 3 of the Articles of Association of the Energoprojekt Holding Co.

Authorizations, materials and invitations with voting ballots for the Annual Shareholders' Assembly of Energoprojekt Holding Co. will be delivered in accordance with the provisions of the Law on Business Companies.

Day of making a list of shareholders (Day of Shareholders) for the forthcoming Shareholders' Assembly of Energoprojekt Holding Co. is scheduled for July 08, 2010 by the Decision of the Commercial Court of Belgrade no. 3R. no. 918/10.

"Day of dividend" is scheduled for September 02, 2010.

Pursuant to the provisions of the Statute of Energoprojekt Holding Co. and in accordance with the Founding Deed, all Shareholders and proxies who have at least 300 shares (votes), bearing in mind that one share means the right to one vote, have the direct right to participate and decide during the Shareholders' meeting.

All Shareholders of Energoprojekt Holding Co. (who fulfill the condition of the Statute) will be personally informed about the exact date of the regular Shareholders' Assembly of the joint - stock company, agenda, provisional decisions and all the documents which are necessary for the realization of the right to vote.

The documents for the Shareholders' Assembly, Statute and other enactments are available to the inspection every day before the day of Shareholders' Assembly, in the joint-stock company head office, from 8 to 16 o'clock.

In accordance with the Article 8 of the Rule book on contents and form of public companies reporting, the Statement on essential events will be published in the daily gazette which is distributed in the whole territory of the Republic of Serbia.

Temporary Agent
by order of the Court

Belgrade, July 19, 2010

Nikola Breka, B.Sc.Eng.