

Based on Art. 64 of the Law on the Market for Securities and Other Financial Instruments (RS Official Gazette No. 47/2006 and Art. 6 and 7 of the Regulation on the reporting requirements for public companies and notification requirements for voting shares held in possession (RS Official Gazette No. 100/06 and 116/06), Energoprojekt Holding a.d. from New Belgrade, Bulevar M. Pupina 12 (ID number: 07023014, Business code: 06420 Holding business) presents this:

REPORT OF A SIGNIFICANT EVENT
(REAL PROPERTY SALES AGREEMENT WITH OPTION RIGHTS SIGNED BY
ENERGOPROJEKT HOLDING A.D. AND ENERGOPROJEKT VISOKOGRADNJA
A.D.)

Based on the Board resolution of Energoprojekt Holding a.d. taken at the 8th meeting held on 29/12/2010 authorizing the Managing Director to execute a real property sales agreement with option rights with Energoprojekt Visokogradnja a.d., on 30/12/2010,

the contract was signed by Energoprojekt Holding a.d. (buyer) and Energoprojekt Visokogradnja a.d. (seller) for the sale of property with option to buy ancillary facilities attached to the “singles” hotel in Batajnica and rights to use the land on which the buildings are located (Batajnički put street no. 24, in Zemun, on lot number 152/2, recorded in land register insert 21 of the Zemun Cadastral Commune, IV). As of the date of the contract, the buildings in question were used by the seller’s workers for singles’ accommodation. The total sales price is 4.708.086 EUR (plus tax), since the property is sold to the seller as unusable condition.

Significant elements of the contract are: The buyer will discharge its obligations concerning payment of the agreed price by concluding a compensation/settlement agreement for offsetting of the parties’ mutual obligations. If the agreed price is not settled in full based on this agreement, the parties will sign an annex which will regulate the payment of the balance amount; the contract also provides the buyer with an option to buy the Building and rights to use the Land, for a period of 3 years from the date of this contract.

Energoprojekt Holding a.d.
Managing Director

Vladimir Milovanović, BSc(Eng)