

Based on Article 64 of the Law on Stocks and Bonds and Other Financial Instruments Market (Official Gazette of RS no. 47/2006) and Articles 6 and 7 of the Regulations on the content and manner of public companies' reporting and informing of ownership of shares with voting rights (Official Gazette of RS no. 100/06 and 116/06), Energoprojekt Holding p.l.c. from Belgrade, Bulevar M. Pupina 12 (statistical number 07023014, activity 06420 Holding Activities) herewith publishes:

REPORT ON IMPORTANT EVENT

(Report from the XXXVI Annual Shareholders' Meeting Energoprojekt Holding p.l.c.)

The general Shareholders' Meeting of Energoprojekt Holding p.l.c. from Belgrade was held on June 30, 2011 in the Dom Sindikata (the Big hall), according to the Agenda the following decisions were considered and adopted at the Meeting:

1. APPOINTMENT OF COMMISSIONS FOR VOTING
(Decision made)
2. ELECTION OF PRESIDENT OF THE GENERAL SHAREHOLDERS MEETING OF ENERGOPROJEKT HOLDING P.L.C..
(Decision made)
3. DISCUSSION OF:
 - a) THE REPORT ON IMPLEMENTATION OF THE BUSINESS POLICY
 - b) THE INFORMATION ON CURRENT OPERATIONS
(In accordance with provisions of the Articles of Association, the General Shareholders Meeting does not vote on this item)
4. ADOPTING OF:

CONSOLIDATED FINANCIAL REPORTS OF ENERGOPROJEKT GROUP, AS WELL AS REPORT OF THE BOARD OF DIRECTORS, REPORT OF EXTERNAL AUDITOR AND REPORT OF THE SUPERVISION BOARD IN CONNECTION WITH CONSOLIDATED FINANCIAL REPORTS OF ENERGOPROJEKT GROUP FOR THE YEAR 2010

(Decision made)

FINANCIAL REPORTS OF ENERGOPROJEKT HOLDING CO., AS WELL AS REPORT OF THE BOARD OF DIRECTORS, REPORT OF EXTERNAL AUDITOR, AND REPORT OF THE SUPERVISION BOARD IN CONNECTION WITH FINANCIAL REPORTS OF ENERGOPROJEKT HOLDING CO. FOR THE YEAR 2010

(Decision made)
5. DECISION-MAKING CONCERNING DISTRIBUTION OF THE ANNUAL PROFIT OF ENERGOPROJEKT HOLDING CO. FOR THE YEAR 2010
(Decision made)

Total net profit (after taxation) according to the Annual Financial Report of the stock company Energoprojekt Holding a.d. (hereafter referred to as Company) for 2010 amounts to 639.162.429,05 RSD.

Total amount of the net profit from the Paragraph 1 of this Decision is distributed in the way as follows:

1. In the reserves of the Company 5%, in the amount of 31.958.121,45 RSD;
2. In undistributed profit the amount of 607.204.307,60 RSD.

II

a. Undistributed profits from previous years, until 31st December 2010 amounts to 304.224.691,12 RSD.

b. Undistributed profit for 2010 amounts to 607.204.307,60 RSD

III

Total amount of undistributed profit including undistributed profits from previous years as well as those from 2010 amounts to 911.428.998,72 RSD.

The amount of undistributed profit mentioned in the previous paragraph (911.428.998,72 RSD) is distributed in the way as follows:

a. A part of undistributed profit in the amount of 662.746.700,00 RSD (9.467.810 shares x 70,00 RSD) is distributed to rise the basic capital, proportionally to the number of shares which possess each shareholder in the basic capital of the Holding, in accordance with the Shareholders' Assembly Decision from the Item 6 concerning the ordinary shares of IX emission without a public tender in order to convert the undistributed profit into the basic capital of the Company, on the basis of which the exchange of the shares would rise their face value from 440,00 RSD to 510,00 RSD.

b. The rest in the amount of 248.682.298,72 RSD is left as undistributed profit.

IV

The Chief Executive Officer of the Company will take care of carrying out this Decision and he is authorized to undertake all necessary legal proceedings in order to carry out the Decision.

V

The Decision comes into force on the day it has been made.

6. ORDINARY SHARES OF IX EMISSION ISSUANCE WITHOUT A PUBLIC TENDER IN ORDER TO CONVERT THE UNDISTRIBUTED PROFIT INTO THE BASIC CAPITAL OF THE COMPANY ON THE BASIS OF WHICH THE EXCHANGE OF THE EXISTING SHARES WOULD RISE THEIR FACE VALUE
(Decision made)

7. SELECTION OF THE AUDITOR AND DETERMINING COMPENSATION FOR AUDITOR'S WORK

(Decision made)

8. ADOPTING OF MID-TERM (FOUR-YEAR) BUSINESS PROGRAM AND POLICY OF ENERGOPROJEKT HOLDING P.L.C. AND ENERGOPROJEKT GROUP FOR THE PERIOD 2011-2015

(Decision made)

9. ELECTION OF MEMBERS OF THE BOARD OF DIRECTORS OF ENERGOPROJEKT HOLDING P.L.C.

As members of the Board of the directors the following persons were elected: Ivar Berger, Milun Trivunac (**independent members**); Nada Bojović, Vladimir Milovanović, Zoran Mitrović, Nikola Breka, Slobodan Jovanović, Stojan Čolakov,

Vladimir Sekulić, Dragan Tadić, Svetlana Gregović (**non-executive and executive members**).

In accordance with the Article 8 of the Rule book on contents and form of public companies reporting, the Statement on essential events will be published in the daily gazette which is distributed in the whole territory of the republic of Serbia.

Energoprojekt Holding p.l.c.
President of the Shareholders Assembly

Zoran Vasić