

Based on provisions of the Article 5 of the Regulations on the content and manner of public companies' reporting and informing about possession of shares with the voting right (Official Gazette of RS, no. 100/2006 and 116/2006), the Management of the shareholding company **Energoprojekt Holding p.l.c. from Belgrade** publishes the following:

**STATEMENT
ON THE SIX-MONTH BUSINESS PLAN OF THE SHAREHOLDING COMPANY
FOR THE SECOND HALF OF THE YEAR 2011**

- 1) Business name, head office and address, registration number and Tax ID number (PIB):
Shareholding company Energoprojekt Holding; Belgrade; Bulevar Mihaila Pupina 12 Novi Beograd;
registration number: 07023014; PIB: 100001513;
- 2) Web site and e-mail:
www.energoprojekt.rs; ep@energoprojekt.rs;
- 3) Number and date of the decision on subscription into the registry of companies:
BD 8020/2005 from May 20th, 2005;
- 4) Activity (code and description):
06420 – Holding jobs;
- 5) Data on the President and members of the Board of Directors:
Ivar Berger, President of the Board of Directors; Milun Trivunac, Nada Bojović, Vladimir Milovanović, Zoran Mitrović, Nikola Breka, Slobodan Jovanović, Stojan Čolakov, Vladimir Sekulić, Dragan Tadić, Svetlana Gregović, members of the Board of Directors;
- 6) The Business plan of Energoprojekt Holding a.d. for the second half of 2011 includes total non-consolidated revenue in the amount of 3,4 EUR million and gross profit in the amount of 1,6 EUR million. For the first half of 2011 the total non-consolidated revenue of Energoprojekt Holding a.d. is planned to be in the amount of 2,1 EUR million and gross profit in the amount of 393 EUR thousands. The realized non-consolidated revenue of Energoprojekt Holding a.d. in the first half of the current year amounted to 562,5 RSD million (cca 5,5 EUR million), while the gross profit amounted to 281,4 RSD million (cca 2,8 EUR million).

The Business plan of Energoprojekt Group for the second half of 2011 includes total consolidated revenue in the amount of 123.2 EUR million and consolidated gross profit in the amount of 3.2 EUR million. For the first half of 2011 the total consolidated revenue is planned to be in the amount of 114.6 EUR million and consolidated gross profit in the amount of 3.1 EUR million. The realized consolidated revenue of Energoprojekt Group in the first half of the current year amounted to 92.4 EUR million, while the consolidated gross profit amounted to 979 EUR thousands.

Up to the date of announcing of this statement the company has operated within the limits of the planned business goals and there have not been any important material events and transactions that would have a significant impact on Company's operations.

The shareholding company publishes this Statement in the daily gazette that is distributed in the whole territory of the Republic of Serbia and at the same time it is submitted to the Committee for Stock Market, organized market where company shares are included, and the statement is also available on the company's website.

President of the Board of Directors

Ivar Berger