

Based on Art. 64 of the Law on the Market for Securities and Other Financial Instruments (RS Official Gazette No. 47/2006) and Art. 6 and 7 Regulation on the reporting requirements for public companies and notification requirements for voting shares held in possession (RS Official Gazette No. 100/06 and 116/06), Energoprojekt Holding p.l.c. from Belgrade, Bulevar M. Pupina 12 (ID number: 07023014, Business code: 06420 Holding business) presents this:

REPORT OF A SIGNIFICANT EVENT
(Notice of convocation of the XXXVII Extraordinary General Meeting
of Energoprojekt Holding p.l.c.)

In accordance with the powers granted under Art. 25 Par. 1 Ln. 1 of the Memorandum of Association of Energoprojekt Holding p.l.c. and Art. 8 Par. 1 Ln. 1 of the Articles of Association of Energoprojekt Holding p.l.c., the Board of Directors of Energoprojekt Holding through its resolution issued at the 3rd meeting held on 14/10/2011 issues this

NOTICE OF CONVOCATION

THE XXXVII EXTRAORDINARY GENERAL MEETING
OF ENERGOPROJEKT HOLDING P.L.C.
WILL TAKE PLACE 14/12/2011.
AT THE DOM SINDIKATA (BIG HALL) IN BELGRADE
STARTING FROM 9:00 AM

AGENDA

- 1. APPOINTMENT OF THE VOTING COMMITTEE MEMBERS**
- 2. ELECTION OF THE PRESIDENT OF THE GENERAL MEETING OF ENERGOPROJEKT HOLDING P.L.C.**
(Reported presented by: Holding BoD)
- 3. COMPLIANCE WITH THE LAW ON COMPANIES**
 - 3.1. DECISION ON ADJUSTMENT OF THE MEMORANDUM OF ASSOCIATION OF ENERGOPROJEKT HOLDING P.L.C.**
(Reported presented by: Holding BoD)
 - 3.2. ADOPTION OF THE ARTICLES OF ASSOCIATIONS OF ENERGOPROJEKT HOLDING P.L.C.**
(Reported presented by: Holding BoD)
 - 3.3. ADOPTION OF THE RULES OF PROCEDURE OF ENERGOPROJEKT HOLDING P.L.C.**
(Reported presented by: Holding BoD)

NOTE: The agenda cannot be changed or altered during the General Meeting, except subject to the provisions of Art. 21 Par. 2 and 3 of the Articles of Association of Energoprojekt Holding p.l.c.

The list of shareholders entitled to participate in the activities of the XXXVII Extraordinary General Meeting of Energoprojekt Holding p.l.c. (shareholders day) is established based on an excerpt from the Central Securities Registry issued on 4/11/2011.

According to the Articles of Association of Energoprojekt Holding p.l.c., in keeping with the Memorandum of Association, all shareholders and proxies controlling at least 300 shares (votes) are entitled to directly participate in the activities and resolutions of the General Meeting, with each share carrying one vote.

The exact date of the Extraordinary General Meeting, the agenda, proposed resolutions and other materials required for voting rights to be exercised, will be notified/submitted to the shareholders of Energoprojekt Holding p.l.c. (who meet the eligibility requirements) in person.

In accordance with Art. 8 of the Regulation on the reporting requirements for public companies, this Report of a Significant Event will be published in a daily newspaper distributed throughout the entire Serbian territory.

Energoprojekt Holding p.l.c.
President of the Board of Directors

Ivar Berger, LLB