

Pursuant to the Article 65 of the Capital Market Law (RS Official Gazette, No. 31/2011), the Belgrade based Company **Energoprojekt Holding plc.**, with its registered seat at 12, Bulevar Mihaila Pupina (registration No.: 07023014, business activity code: 06420 Holding operations) has published the following

**NOTICE ON ENERGOPROJEKT HOLDING PLC., BEOGRAD
ISSUER DIVIDENT DISTRIBUTION**

This is to notify the shareholders of the Belgrade based Energoprojekt Holding Plc. Company who were registered as owners of Energoprojekt Holding Plc. shares on June 11, 2012 (the Dividend Day), about the Decision of the Shareholders' Assembly of the Energoprojekt Holding Plc. on distribution of annual Company profit for 2011. The Decision was passed on 39th repeat annual Shareholders' Assembly meeting on June 29, 2012 in the screening hall of the business seat of the Energoprojekt Company. Based on the above Decision, the 10th ordinary emission of shares of this Company was registered on July 13, 2012 with the Central Securities Register, Depository and Clearing House.

Energoprojekt Holding Plc. Beograd Company issued the 10th emission of shares of the total value of RSD 239,561,280.00 consisting of 469,728 ordinary shares with the nominal value of RSD 510.00. Based on this emission of shares, 1 (one) new, free of charge share of the nominal value of RSD 510.00 was allocated per 20 (twenty) shares to each shareholder of the Energoprojekt Holding Plc., who was registered as owners of the Energoprojekt Holding Plc. shares as of June 11, 2012 (the Dividend Day).

The Company shall pay to the shareholders the remaining due balance to the full amount of the nominal value of individual share referred to in this Decision, in the total amount of RSD 1,867,875.00 in cash money. Payments of the said cash amount shall be effectuated from August 2012.

Shareholders are kindly asked to provide the following information to Energoprojekt Holding Plc., so that the Company can effectuate payment of the outstanding cash dividend amount:

- For domestic physical persons: a photocopy of identity card, a photocopy of account card and the RSD account number;
- For domestic legal entities: Tax identification number and RSD account number;
- For foreign physical persons: Tax identification number, original copy of the certificate of residence with the translation made by an authorized body and RSD/foreign currency account number with the payment instructions issued by the authorized bank;
- For foreign legal entities: Tax identification number, original copy of the certificate of residence with the translation made by an authorized body and RSD/foreign currency account number with the payment instructions issued by the authorized bank.

Dividend payment shall be made only upon delivery of the above listed documentation.

Kindly, deliver the above listed information by mail or in person, through the Company Archive Office, to the following address:

Energoprojekt Holding a.d.
Bulevar Mihaila Pupina 12
11070 Beograd, Srbija
with the inscription: Za Službu akcija

Contact persons for additional information shall be as follows:

- Aleksandar Popović, phone: 011/ 310-1051 (Energoprojekt Holding Plc.)
- Katica Petronijević, phone: 011/ 310-1952 (Energoprojekt Holding Plc.)

ENERGOPROJEKT HOLDING PLC.
Chief Executive Officer

Vladimir Milovanović, B.Sc. Eng.